

## Franklin Regional Retirement System Schedule of Annual Searches

Massachusetts General Law 32 §23(b) requires that we re-bid each investment contract at least every seven years. To comply, FRRS has set the following schedule to conduct searches for its various managers.

### start RFP in November

2023	Small Cap	Aberdeen	contract ends March 31, 2024
2026	Small Cap	Copeland	contract ends 6/30/2027
2024	Fixed Income	Loomis Sayles	contract ends 6/30/2025
2025	Mid Cap Growth	Fiera	contract ends 6/30/2026
2025	Mid Cap Value	Chartwell	contract ends 6/30/2026
2029	Large Cap Value	O'Shaughnessy	contract ends 7/26/2030
2029	Large Cap Growth	Next Century	contract ends Sep 30 2030

- November board meeting: confirm with Greg to start the process
- First of February: Dale opens proposals and coordinates with Dahab
- February board meeting: review Greg's analysis and pick interviewees
- Mid April: perform interviews and decide